



## Filing Form for Revised Offering Documents that Incorporate Changes Falling within 8.2B of the SFC Code on MPF Products (MPF Code) and Do Not Require SFC's Prior Approval

This Filing Form should be used by applicant in support of any filing submitted to the Securities and Futures Commission (the "Commission" or the "SFC") on or after 1 August 2017 for revised offering documents that (i) incorporate changes falling within 8.2B of the MPF Code; and/or (ii) reflect immaterial changes which fall within 8.2 of the MPF Code but do not require the SFC's prior approval ("Immaterial Changes")<sup>1</sup>.

- The issuer/applicant is reminded to use/fill in this Filing Form for the purpose of filing for revised offering document(s) that (i) incorporate changes falling within 8.2B of the MPF Code and/or (ii) reflect Immaterial Changes.
- The issuer/applicant is reminded to tick ALL boxes that are applicable in this Filing Form.

To: Investment Products Division  
Securities and Futures Commission  
Attention: [*name of officer (if applicable)*]

Dear Sirs,

1. We \_\_\_\_\_ (acting on the instructions of \_\_\_\_\_  
\_\_\_\_\_ [*state the name of MPF issuer*] (*please delete if the MPF issuer is making this filing directly*)) hereby file to the Commission the revised offering document(s) of the scheme(s) referred in paragraph 2 below pursuant to 8.2B of the MPF Code.
2. The revised offering document(s) is/are related to the following scheme(s) authorized by the Commission:-
  - (a) Name of the MPF scheme/umbrella fund (for approved pooled investment funds ("APIFs"))  
\_\_\_\_\_
  - (b) Name of the constituent fund(s) (for MPF scheme)/sub-fund(s) (for APIFs)
    1. \_\_\_\_\_

<sup>1</sup>The Circular to Issuers of SFC-authorized MPF Products dated 10 April 2014 entitled "Streamlined Measures to Enhance the Processing of Application for Scheme Changes and Revision of Offering Documents of SFC-authorized MPF Products" (the "Circular") sets out, among other things, the streamlined measures introduced by the Commission with respect to certain Immaterial Changes. Illustrative examples of Immaterial Changes (including certain amendments to constitutive document(s) that are Immaterial CD Amendments) can be found in "Section 2: Others" under the Frequently Asked Questions relating to MPF products published on the Commission's website, which are subject to amendments and updates from time to time. Issuer/applicant should ensure compliance of, among others, the MPF Code and other guidelines that are published by the Commission from time to time.

2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_

*(Please use separate sheet(s), if necessary)*

(c) Name of the single fund(s) (for APIFs)

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_

*(Please use separate sheet(s), if necessary)*

3. We confirm that:

- (a) the revised offering document(s) of the scheme(s) referred in paragraph 2 above has/have been updated to incorporate or reflect the following matters, further details of which are set out in paragraph 3(b) below:

- changes falling within 8.2B of the MPF Code as filed to the Commission on \_\_\_\_\_.
- Immaterial Changes as filed to the Commission on \_\_\_\_\_.
- termination/ withdrawal of authorization in Hong Kong of the following scheme(s)/ constituent fund(s)/ APIF(s) that was / were approved by the Commission on \_\_\_\_\_:-

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

*(Please use separate sheet(s), if necessary)*

- (b) the change(s) mentioned in paragraph 3(a) above relate to matters as set out below:

Immaterial Change(s)

Item	Relevant heading(s) and/or section(s) of the revised offering document(s) <sup>2</sup>	Nature/brief details of change(s)
1.		
2.		
3.		
4.		
5.		

Change(s) falling within 8.2B of the MPF Code

Item	Relevant heading(s) and/or section(s) of the revised offering document(s) <sup>2</sup>	Nature/brief details of change(s)
1.		
2.		
3.		
4.		
5.		

*(Please use separate sheet(s), if necessary)*

- (c) unless otherwise annotated in the revised offering document(s), the changes that are marked-up in the revised offering document(s) are Immaterial Changes and/or change(s) falling within 8.2B of the MPF Code;
- (d) the content and format of such revised offering document(s) remains fundamentally the same as the version previously authorized;
- (e) the revised offering document(s) complies/comply with the applicable provisions of the MPF Code and other guidelines that are published by the Commission from time to time;
- (f) the content of the revised offering document(s) is consistent with the constitutive document(s); and
- (g) unless otherwise specifically allowed for in this Filing Form, no deletion, addition or amendment has been made to the standard template of the current prescribed Filing Form as published on the SFC website.

<sup>2</sup>Please provide the relevant heading(s) and/or section number(s) (if applicable) in the revised offering document(s) reflecting the respective changes indicated in the table.



4. (If applicable) We have instructed \_\_\_\_\_ [*Please state name of law firm*] to act on our behalf in relation to this filing. The contact details of the lawyer(s) handling the matter are as follows:-

Name of lawyer-in-charge: \_\_\_\_\_

Position: \_\_\_\_\_

Telephone number: \_\_\_\_\_

Email: \_\_\_\_\_

Address: \_\_\_\_\_

Yours faithfully,

\_\_\_\_\_  
Name:  
Position:  
Duly authorized<sup>3</sup>  
For and on behalf of  
[*Applicant's name*]  
Date: \_\_\_\_\_

<sup>3</sup> The signatory is expected to be a senior-ranking executive of the MPF issuer (or an appropriate person designated by the senior-ranking executive of the MPF issuer) with overall responsibility for the filing.